

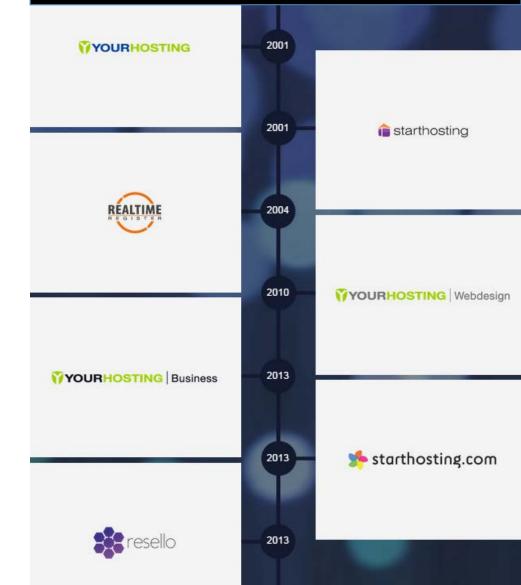
Role for Registrars in the Era of new gTLDs TLDcon 2015, Yerevan

Aleksander Ryabikiovski - Account Manager Russia

Yourholding Group

- Based in Zwolle, Netherlands
- Since 2000
- 335,000 Dutch B2C/SME shared webhosting customers
- 15,000+ Resellers
- 1+ million Domains
- 130+ Employees
- Excellent Support
- www.yourholding.com

V/// YOURHOLDING



Realtime Register

- Since 2004
- ICANN accredited Registrar
- 70+ CC TLD accreditations
- Unified domain handling
- Advanced features and integration
- Realtime pricing! (at www.resello.com)
- Offices in Moscow and Bangalore
- www.realtimeregister.com



Resello

- Since 2013
- domains, hosting and more
- Cloud business automation: store, control panels, support system
- White labelled / brandable
- Multi tier
- FREE site builder, email and apps with each domain
- www.resello.com





the Era of new gTLDs

Overall TLD Breakdown



Source: Verisign Industry Brief June 2015

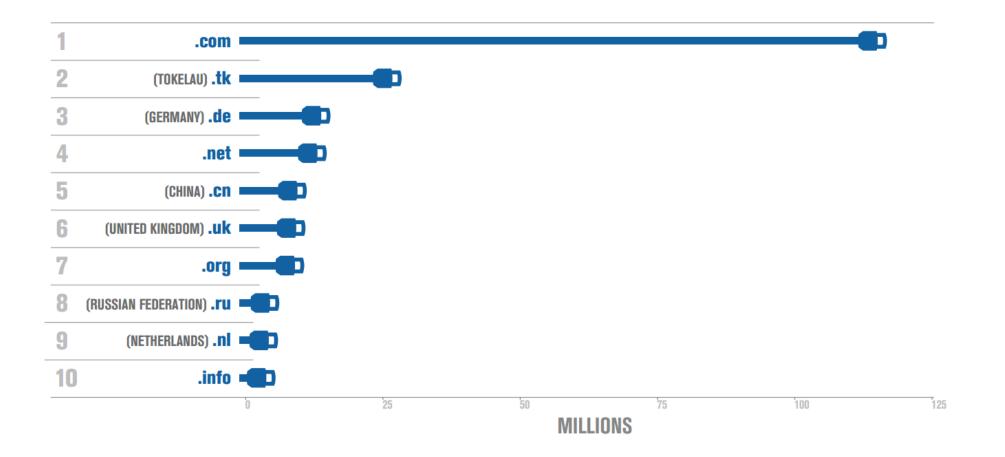
294 million domains across all Top Level Domains (TLD's)

- > 137 million country code (CC) TLD's
- ➢ 118 million .COM
- ➢ 15 million .NET

Top10 TLD Breakdown



Source: Verisign Industry Brief June 2015

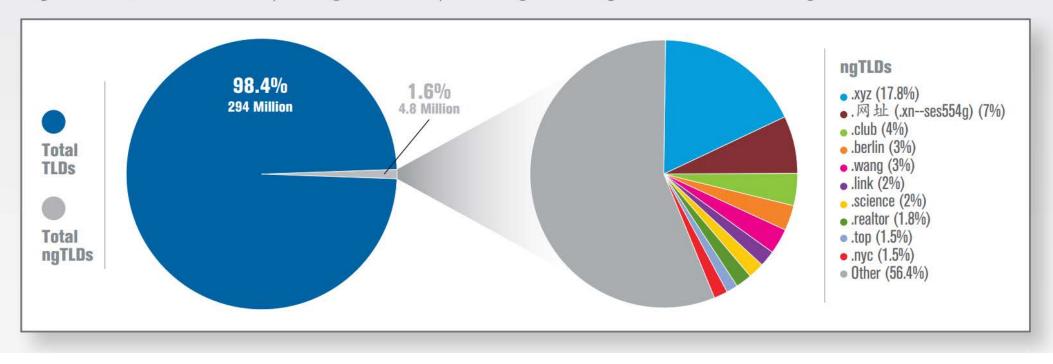




New gTLDs - percentage of Total TLDs

Source: Verisign Industry Brief June 2015 / Zooknic Q1 2015

As of March 31, 2015, new gTLD (ngTLD) registrations totaled 4.8 million, which represents 1.6 percent of total domain name registrations. The top 10 ngTLDs represented 43 percent of all ngTLD domain name registrations. The following charts show ngTLD domain name registrations as a percentage of overall TLD domain name registrations, and also the top 10 ngTLDs as a percentage of all ngTLD domain name registrations.





New gTLDs applications

Source: ICANN - https://newgtlds.icann.org/en/program-status/statistics

1930 total number of applications received





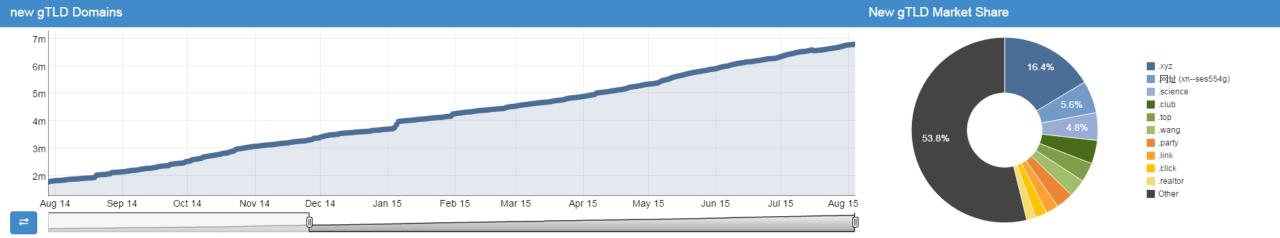
New gTLDs applications status

Source: ICANN - https://newgtlds.icann.org/en/program-status/statistics

Application Statistics: Overview (as of 31 July 2015)		
Total Applications Submitted	1930	
<u>Completed New gTLD Program</u> (gTLD Delegated** - introduced into Internet)	723	
Application Withdrawn	542	
Applications that Will Not Proceed/Not Approved	49	
Currently Proceeding through New gTLD Program*	616	

$New \ gTLDs \ growth \ \ \ \ https://ntldstats.com/tld$





TLD Breakdown				🕹 TLDs 🕹 Applications
New gTLD	Registry	Backend	Signed	Domains % Share
1. GA .xyz	XYZ.COM LLC	CentralNic	395	1,110,496 16.35%
2. GA .网址 (xnses554g)	KNET Co., Ltd.	ZDNS	0	382,226 5.63%
3. GA .science	dot Science Limited	Neustar Inc.	960	326,685 4.81%
4. GA .Club	.CLUB DOMAINS, LLC	Neustar Inc.	824	278,231 4.10%
5. GA .top	Jiangsu Bangning Science & Technol.	Jiangsu Bangning Science & technol	140	228,436 3.36%
6. GA .wang	Zodiac Registry Limited	ZDNS	0	208,833 3.08%
7. GA .party	Blue Sky Registry Limited	Neustar Inc.	476	206,904 3.05%
8. GA .link	Uniregistry, Corp.	Uniregistry Inc.	310	148,956 2.19%
9. GA .click	Uniregistry, Corp.	Uniregistry Inc.	184	138,643 2.04%
10. GA .realtor	Real Estate Domains LLC	Verisign, Inc.	497	106,741 1.57%
11. GA .website	DotWebsite Inc.	CentralNic	1,116	99,118 1.46%



Role for Registrars

The role of the Registry has changed

- Provide value to the Channel
 - Offering more than a product: A partnership.
 - Provide stats, insights, and assets improve marketing ROI
 - Generate leads for the channel
- Provide value to the Users
 - There are a lot of options out there why our product?
 - Create community around the brand, give a home to an existing community
- Always innovate!
 - "If you aren't eating, you are being eaten"



Source: Jasmine Begg, Director Sales & Marketing EMEA at Neustar



New Role for Registrars

More competition between registries

- = less dependence from registries
- = more influence on marketing
- 1. Level Marketing
- 2. Provide added value
- Provide Channel toward resellers and toward market



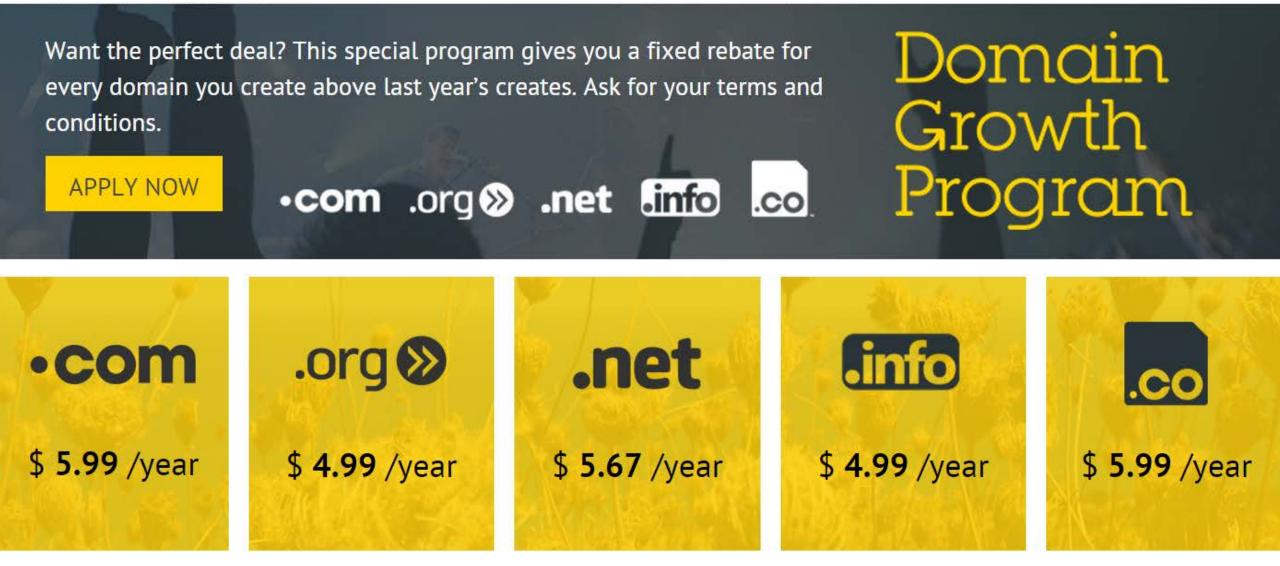
New Role – 3. Level Marketing

Inverse Proposition: offer to both registries and resellers Share the benefits of marketing efforts with Resellers.

- Use compettitional advantage
- Promote new registrations
- Share volume discounts
- Great for starters
- Also great to 'boost'



New Role – 3. Level Marketing





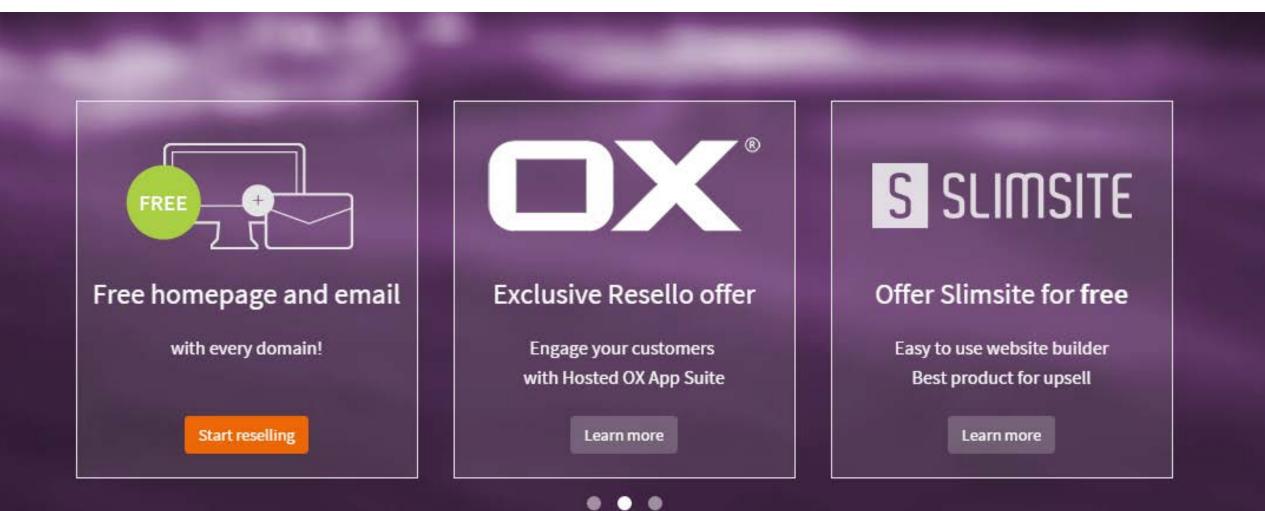
New Role – 2. Value Add

Combine domain with freemium value added tools

- = increase usage of domains
- = Increase renewal rates
- = good for upsell
- ➢ FREE email accounts
- FREE site builder website
- FREE collaboration tools



New Role – 2. Value Add





New Role – 3. Providing the Channel

Make life easy & secure for resellers and their customers:

- Easy setup
- Intuitive control panels
- Great Integration
- Multiple business models
- Multiple payment options
- > Marketing Kits
- Great support



New Role – 3. Providing the Channel



Reseller Area

The most flexible and

easy to use business configurator

Fully automated resell platform
Integrated support, tech and billing
Personal account managers



Storefront

Easy setup, easy product configuration and sales optimized webshop

- Fully brandable shop and editable pages
- 🖌 HTML/CSS control
- Payment gateway integration





Customer Area

The intuitive customer control panel minimizes your support efforts

Fully brandable Customer Area
Easy to use customer control panel
Integrated support system





Spasiba!

Joeri Borstlap

Alexander Ryabikovski